

Regulation Department
Initial Public Offering (IPO) Approved
Fiscal Year 2080/81

As on 2080/09/20

S.N.	Name of Company	Sector	From	To	No. of Share Registered	Rate	Amount of Share Registered	Public Issue Size	Public Issue Amount	% of Issued Capital	Promoter Share Registered Amount	% of Issued Capital	Issue Manager	Date of Approval
1	Sonapur Minerals and Oil Ltd. (Local and employees @ Rs. 225 (along with Premium @ Rs.125) and General public @ Rs. 237.58 (along with Premium @ Rs. 137.58)	Manufacturing and Processing	1	30,750,500	30,750,500	100	3,075,050,000	12,300,200	1,666,149,738	40%	1,408,900,262	60%		2080/04/17
2	Vision Lumbini Urja Company Ltd.	Hydro	1	19,125,000	19,125,000	100	1,912,500,000	3,825,000	382,500,000	20%	1,530,000,000	80%	Muktinath Capital Ltd.	2080/05/05
3	Muktinath Krishi Company Ltd. (General Public)	Others	1	7,000,000	7,000,000	100	700,000,000	1,400,000	140,000,000	20%	560,000,000	80%	NIMB Ace Capital Ltd.	2080/06/10
4	Nepal Warehousing Company Ltd	Others	1	6,875,000	6,875,000	100	687,500,000	1,375,000	137,500,000	20%	550,000,000	80%	Himalayan Capital Ltd	2080/06/10
5	Sarbottam Cement Ltd. (For Qualified Institutional Investors, 40%) The price range is from Rs. 401.00 to Rs.601.50	Manufacturing and Processing	1	42,900,000	42,900,000	100	4,290,000,000	2,400,000		5.16%	4,050,000,000	87.09%	Global IME Capital Ltd	2080/07/01
6	Himalayan Re-insurance Limited (For General Public along with Premium @ Rs.206)	Others	1	100,000,000	100,000,000	100	10,000,000,000	30,000,000	6,180,000,000	30%	7,000,000,000	70%	NMB Capital Limited	2080/07/01
7	Sarbottam Cement Ltd. (For General Public, 60% @ 360.90)	Manufacturing and Processing	42,900,001	46,500,000	3,600,000	360.9	1,299,240,000	3,600,000	1,299,240,000	7.74%	4,050,000,000	87.09%	Global IME Capital Ltd	2080/09/03
8	Reliance Spinning Mills Ltd. (For Qualified Institutional Investors, 40%) The price range is from Rs. 608.00 to Rs. 912.00	Manufacturing and Processing	1	17,844,040	17,844,040	100.0	17,844,040	770,640		4.05%	1,707,340,000	89.86%	Global IME Capital Ltd	2080/09/19
Total					228,094,540		21,982,134,040	43,370,640	9,805,389,738		20,856,240,262			